

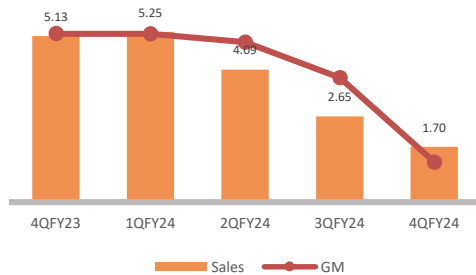
# AGHA Result Review - 4QFY24



Monday, September 30, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	1,700	5,130	66.9% ▼	13,692	20,582	33.5% ▼
Cost of Sales	-3,553	-3,930	9.6% ▼	-14,320	-15,762	9.1% ▼
<b>Gross Profit</b>	<b>-1,852</b>	<b>1,200</b>	<b>254.4% ▼</b>	<b>-628</b>	<b>4,820</b>	<b>113.0% ▼</b>
SG&A Expenses	-117	-44	162.2% ▲	-609	-631	3.4% ▼
Other Expenses	-2,199	0.4	569716.6% ▲	-2,429	-153	1482.8% ▲
<b>Operating Profit</b>	<b>-4,168</b>	<b>1,156</b>	<b>460.7% ▼</b>	<b>-3,666</b>	<b>3,224</b>	<b>213.7% ▼</b>
Other Income	398	-10	3744.7% ▲	655	351	86.6% ▲
Finance Cost	-1,202	-946	27.1% ▲	-4,582	-3,209	42.8% ▲
Profit Before Taxation	-4,973	199	2598.3% ▼	-7,594	1,168	750.0% ▼
Taxation	1,919	1	228339.9% ▼	2,505	-263	1051.0% ▼
<b>Profit After Taxation</b>	<b>-3,054</b>	<b>200</b>	<b>1627.9% ▼</b>	<b>-5,089</b>	<b>905</b>	<b>662.3% ▼</b>
<b>Earnings Per Share</b>	<b>-5.05</b>	<b>0.33</b>	<b>1627.9% ▼</b>	<b>-8.41</b>	<b>1.50</b>	<b>662.3% ▼</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	
<b>Bonus</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	
Gross Margin	-108.9%	23.4%	132.3% ▼	-4.6%	23.4%	28.0% ▼
SG&A Expenses to Sales	-6.9%	-0.9%	6.0% ▲	-4.4%	-3.1%	1.4% ▲
Other Income to Sales	23.4%	-0.2%	23.6% ▲	4.8%	1.7%	3.1% ▲
Ex. Gain / (Loss) to Sales	-6.9%	-0.9%	6.0% ▲	-4.4%	-3.1%	1.4% ▲
Effective Taxation	-38.6%	0.4%	38.2% ▲	-33.0%	-22.5%	10.4% ▲
Net Margin	-179.6%	3.9%	183.5% ▼	-37.2%	4.4%	41.6% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

